

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2014

REGISTRATION NO.: 26440

BONDS ISSUED BY: Fort Osage Fire Protection District

AMOUNT OF ISSUE: \$2,500,000.00 (Series 2014)  
(a portion of \$3,500,000 authorized)

COUNTY: Jackson

DATE OF ISSUE: June 19, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring equipment and improving buildings and facilities of the District including without limitation purchasing fire trucks, ambulances, medical and rescue equipment, breathing apparatus and communication equipment, and improving, furnishing and equipping fire stations and training facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.450 %	\$ 480,000.00	03/01/2023
2.650 %	385,000.00	03/01/2024
2.800 %	400,000.00	03/01/2025
3.000 %	410,000.00	03/01/2026
3.150 %	430,000.00	03/01/2027
3.350 %	395,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the District, bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2022, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$2,477,500.00

INTEREST RATE: 3.0254%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$166,916,510.00

INDEBTEDNESS: (Including this issue) \$6,000,000.00

NOTICE OF ELECTION: Published in Focus on Oak Grove on March 27, 2014 and April 3, 2014; Published in The Examiner on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 626 No - 273

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable